

EXHIBIT E

**HISTORICAL INCOME
STATEMENTS OF THE
DEBTORS BY DIVISION**

Historical Income Statements by Division

HISTORICAL INCOME STATEMENTS BY DIVISION

**Lexington Precision Corporation
Rubber Group - Connector Seals (Vienna, OH)
Reported Income Statements**

Exhibit A.1

	LTM Calculation					
	For the 7 Months Ended					
	For the Fiscal Year Ended			12 Months Ended		
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008 [a]	7/31/2009 [a]
1 Gross Sales	\$ 49,794	\$ 36,495	\$ 29,085	\$ 24,495	\$ 14,040	\$ 6,940
2 Returns	(381)	(756)	(483)	(322)	(136)	(74)
3 Discounts and Allowances	(138)	(316)	(210)	(48)	(15)	(7)
4 Net Sales	49,275	35,423	28,392	24,125	6,859	10,164
5 Growth Rate	n/a	-26.1%	-19.8%	-15.0%	-42.4%	-50.6%
6 Material Cost	17,912	11,266	8,156	7,066	4,351	2,301
7 Direct Labor	7,013	4,990	4,029	3,291	2,088	1,121
8 Factory Overhead	21,628	16,307	12,038	10,639	7,996	6,553
9 Total Cost of Sales	46,553	32,562	24,223	20,396	14,436	9,975
10 Gross Profit from Operations	2,722	2,861	4,169	3,729	(546)	(3,116)
11 Marketing & Sales	356	292	107	192	406	493
12 General & Administrative	1,096	926	881	751	608	611
13 Total S&A Expenses	1,452	1,218	988	943	1,014	1,104
14 Operating Profit (Loss)	1,270	1,643	3,181	2,786	(1,560)	(4,220)
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0
16 Total Other Income (Expense)	0	0	0	0	0	0
17 EBIT	1,270	1,643	3,181	2,786	(1,560)	(4,220)
18 Interest Expense	0	0	0	0	0	0
19 Earnings Before Taxes	1,270	1,643	3,181	2,786	(1,560)	(4,220)
20 Income Taxes	0	0	0	0	0	0
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0
22 Net Income from Continuing Operations	1,270	1,643	3,181	2,786	(1,560)	(4,220)
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0
24 Net Income	\$ 1,270	\$ 1,643	\$ 3,181	\$ 2,786	\$ (1,560)	\$ (4,220)
25 EBIT	\$ 1,270	\$ 1,643	\$ 3,181	\$ 2,786	\$ (1,560)	\$ (244)
26 EBITDA	\$ 3,954	\$ 4,232	\$ 5,106	\$ 4,489	\$ 242	\$ (2,904)

Source: Internal financial statements
[a] These periods include results for the LSR division.

HISTORICAL INCOME STATEMENTS BY DIVISION

**Lexington Precision Corporation
Rubber Group - LSR (N. Canton/Vienna, OH)
Reported Income Statements**

In Thousands of U.S. Dollars

	For the Fiscal Year Ended						LTM Calculation	
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008 [a]	7/31/2009	For the 7 Months Ended	7/31/2009
1 Gross Sales	\$ 0	\$ 2,936	\$ 2,906	\$ 2,043	n/a	n/a	n/a	n/a
2 Returns	0	0	0	0	n/a	n/a	n/a	n/a
3 Discounts and Allowances	0	(27)	12	(52)	n/a	n/a	n/a	n/a
4 Net Sales	0	2,909	2,918	1,991				
5 Growth Rate	<i>n/a</i>	<i>n/a</i>	<i>0.3%</i>	<i>-31.8%</i>				
6 Material Cost	0	1,209	1,205	911	n/a	n/a	n/a	n/a
7 Direct Labor	0	178	293	376	n/a	n/a	n/a	n/a
8 Factory Overhead	0	1,412	1,341	1,655	n/a	n/a	n/a	n/a
9 Total Cost of Sales	0	2,799	2,839	2,942				
10 Gross Profit from Operations	0	110	79	(951)	n/a	n/a	n/a	n/a
11 Marketing & Sales	0	60	30	30	n/a	n/a	n/a	n/a
12 General & Administrative	0	37	99	99	n/a	n/a	n/a	n/a
13 Total S&A Expenses	0	97	129	129	n/a	n/a	n/a	n/a
14 Operating Profit (Loss)	0	13	(50)	(1,060)	n/a	n/a	n/a	n/a
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	n/a	n/a	n/a	n/a
16 Total Other Income (Expense)	0	0	0	0	n/a	n/a	n/a	n/a
17 EBIT	0	13	(50)	(1,060)	n/a	n/a	n/a	n/a
18 Interest Expense	0	0	0	0	n/a	n/a	n/a	n/a
19 Earnings Before Taxes	0	13	(50)	(1,060)	n/a	n/a	n/a	n/a
20 Income Taxes	0	0	0	0	n/a	n/a	n/a	n/a
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	n/a	n/a	n/a	n/a
22 Net Income from Continuing Operations	0	13	(50)	(1,060)	n/a	n/a	n/a	n/a
23 Income (Loss) from Discontinued Operations	0	0	0	0	n/a	n/a	n/a	n/a
24 Net Income	\$ 0	\$ 13	\$ (50)	\$ (1,060)	n/a	n/a	n/a	n/a
25 EBIT	\$ 0	\$ 13	\$ (50)	\$ (1,060)	n/a	n/a	n/a	n/a
26 EBITDA	\$ 0	\$ 388	\$ 351	\$ (571)				

Source: Internal financial statements

[a] In January of 2008, LSR's operations were transferred to the Vienna, Ohio facility. As such, results for LSR after January 2008 are presented in the Connector Seals financial information.

HISTORICAL INCOME STATEMENTS BY DIVISION

**Lexington Precision Corporation
Rubber Group - Insulators (Jasper, GA)
Reported Income Statements**

**Exhibit A.3
LTM Calculation**

	For the Fiscal Year Ended		12 Months Ended		For the 7 Months Ended	
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	7/31/2008	7/31/2009
<i>In Thousands of U.S. Dollars</i>						
1 Gross Sales	\$ 40,730	\$ 37,478	\$ 34,397	\$ 32,941	\$ 29,255	\$ 20,907
2 Returns	(227)	(306)	(166)	(373)	(117)	(30)
3 Discounts and Allowances	(781)	(609)	(490)	(25)	(108)	(71)
4 Net Sales	39,722	36,563	33,741	32,543	29,030	20,534
5 Growth Rate	<i>n/a</i>	<i>-8.0%</i>	<i>-7.7%</i>	<i>-3.6%</i>	<i>-0.7%</i>	<i>-16.0%</i>
6 Material Cost	11,969	11,854	11,343	11,370	11,300	10,429
7 Direct Labor	3,403	3,135	2,783	2,668	2,209	1,832
8 Factory Overhead	14,164	14,779	13,564	12,768	11,645	10,445
9 Total Cost of Sales	30,126	29,768	27,690	26,806	25,150	22,706
10 Gross Profit from Operations	9,596	6,795	6,051	5,737	7,163	6,324
11 Marketing & Sales	515	432	459	577	506	483
12 General & Administrative	1,038	831	949	887	789	612
13 Total S&A Expenses	1,553	1,263	1,408	1,464	1,295	1,095
14 Operating Profit (Loss)	8,043	5,532	4,643	4,273	5,868	5,229
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0
16 Total Other Income (Expense)	0	0	0	0	0	0
17 EBIT	8,043	5,532	4,643	4,273	5,868	5,229
18 Interest Expense	0	0	0	0	0	0
19 Earnings Before Taxes	8,043	5,532	4,643	4,273	5,868	5,229
20 Income Taxes	0	0	0	0	0	0
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0
22 Net Income from Continuing Operations	8,043	5,532	4,643	4,273	5,868	5,229
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0
24 Net Income	\$ 8,043	\$ 5,532	\$ 4,643	\$ 4,273	\$ 5,868	\$ 5,229
25 EBIT	\$ 8,043	\$ 5,532	\$ 4,643	\$ 4,273	\$ 5,868	\$ 5,229
26 EBITDA	\$ 10,623	\$ 8,180	\$ 7,364	\$ 6,597	\$ 7,845	\$ 5,144

Source: Internal financial statements

HISTORICAL INCOME STATEMENTS BY DIVISION

**Lexington Precision Corporation
Rubber Group - Medical (Rock Hill, SC)
Reported Income Statements**

	In Thousands of U.S. Dollars	For the Fiscal Year Ended			LTM Calculation			
		12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	12 Months Ended 7/31/2009	For the 7 Months Ended 7/31/2009
1 Gross Sales	\$ 10,686	\$ 10,042	\$ 11,229	\$ 16,167	\$ 16,267	\$ 15,575	\$ 9,772	\$ 9,080
2 Returns	(118)	(53)	(191)	(129)	(35)	(97)	(26)	(88)
3 Discounts and Allowances	0	0	1	(110)	(29)	0	(29)	0
4 Net Sales	10,568	9,989	11,039	15,928	16,203	16,478	9,717	8,992
5 Growth Rate	-5.5%	10.5%	44.3%	1.7%	-4.5%	n/a	-7.5%	
6 Material Cost	2,115	2,216	2,443	3,097	3,451	3,591	2,061	2,201
7 Direct Labor	1,529	1,480	1,639	2,152	1,967	1,522	1,336	891
8 Factory Overhead	5,125	4,909	5,785	7,492	7,065	6,496	4,105	3,536
9 Total Cost of Sales	8,769	8,555	9,867	12,741	12,483	11,699	7,502	6,628
10 Gross Profit from Operations	1,799	1,434	1,172	3,187	3,720	3,869	2,215	2,364
11 Marketing & Sales	360	314	464	385	223	282	137	196
12 General & Administrative	464	450	412	454	843	857	217	231
13 Total S&A Expenses	824	764	876	939	1,066	1,139	354	427
14 Operating Profit (Loss)	975	670	296	2,348	2,654	2,730	1,861	1,937
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0	0	0
16 Total Other Income (Expense)	0	0	0	0	0	0	0	0
17 EBIT	975	670	296	2,348	2,654	2,730	1,861	1,937
18 Interest Expense	0	0	0	0	0	0	0	0
19 Earnings Before Taxes	975	670	296	2,348	2,654	2,730	1,861	1,937
20 Income Taxes	0	0	0	0	0	0	0	0
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0	0	0
22 Net Income from Continuing Operations	975	670	296	2,348	2,654	2,730	1,861	1,937
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0	0	0
24 Net Income	\$ 975	\$ 670	\$ 296	\$ 2,348	\$ 2,654	\$ 2,730	\$ 1,861	\$ 1,937
25 EBIT	\$ 975	\$ 670	\$ 296	\$ 2,348	\$ 2,654	\$ 2,730	\$ 1,861	\$ 1,937
26 EBITDA	\$ 1,589	\$ 1,282	\$ 853	\$ 2,828	\$ 3,134	\$ 3,191	\$ 2,140	\$ 2,197

Source: Internal financial statements

Exhibit A.4

HISTORICAL INCOME STATEMENTS BY DIVISION

**Lexington Precision Corporation
Rubber Group - Technologies (N. Canton, OH)
Reported Income Statements**

	In Thousands of U.S. Dollars	For the Fiscal Year Ended			12 Months Ended			Exhibit A.5	
		12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009	7/31/2008	7/31/2009
1 Gross Sales	\$ 6,308	\$ 4,147	\$ 4,294	\$ 3,888	\$ 3,579	\$ 2,769	\$ 2,076	\$ 1,266	
2 Returns	0	0	0	0	0	0	0	0	0
3 Discounts and Allowances	0	0	0	0	0	0	0	0	0
4 Net Sales	6,308	4,147	4,294	3,888	3,579	2,769	2,076	1,266	
5 Growth Rate	<i>n/a</i>	<i>-34.3%</i>	<i>3.5%</i>	<i>-10.6%</i>	<i>-6.7%</i>	<i>-22.6%</i>	<i>n/a</i>	<i>n/a</i>	<i>-39.0%</i>
6 Material Cost	1,067	706	846	701	623	501	362	240	
7 Direct Labor	1,016	684	654	649	637	508	354	225	
8 Factory Overhead	4,234	3,221	2,947	2,642	2,692	2,378	1,546	1,232	
9 Total Cost of Sales	6,317	4,611	4,447	3,992	3,982	3,387	2,262	1,697	
10 Gross Profit from Operations	(9)	(464)	(153)	(154)	(373)	(618)	(186)	(431)	
11 Marketing & Sales	0	0	0	0	0	0	0	0	0
12 General & Administrative	414	360	275	198	183	208	96	121	
13 Total S&A Expenses	414	360	275	198	183	208	96	121	
14 Operating Profit (Loss)	(423)	(824)	(428)	(352)	(556)	(826)	(282)	(552)	
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0	0	0	0
16 Total Other Income (Expense)	0	0	0	0	0	0	0	0	0
17 EBIT	(423)	(824)	(428)	(352)	(556)	(826)	(282)	(552)	
18 Interest Expense	0	0	0	0	0	0	0	0	0
19 Earnings Before Taxes	(423)	(824)	(428)	(352)	(556)	(826)	(282)	(552)	
20 Income Taxes	0	0	0	0	0	0	0	0	0
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0	0	0	0
22 Net Income from Continuing Operations	(423)	(824)	(428)	(352)	(556)	(826)	(282)	(552)	
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0	0	0	0
24 Net Income	\$ (423)	\$ (824)	\$ (428)	\$ (352)	\$ (556)	\$ (826)	\$ (282)	\$ (552)	
25 EBIT	\$ (423)	\$ (824)	\$ (428)	\$ (352)	\$ (556)	\$ (826)	\$ (282)	\$ (552)	
26 EBITDA	\$ 628	\$ 178	\$ 423	\$ 359	\$ (69)	\$ (398)	\$ 24	\$ (305)	

Source: Internal financial statements

HISTORICAL INCOME STATEMENTS BY DIVISION

**Lexington Precision Corporation
Rubber Group - Eliminations [a]
Reported Income Statement**

**Exhibit A.6
LTM Calculation**

In Thousands of U.S. Dollars

	For the Fiscal Year Ended						12 Months Ended	
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009	7/31/2008	7/31/2009
1 Gross Sales	\$ (6,308)	\$ (4,147)	\$ (4,294)	\$ (3,838)	\$ (3,579)	\$ (2,769)	\$ (2,076)	\$ (1,266)
2 Returns	0	0	0	0	0	0	0	0
3 Discounts and Allowances	0	0	0	0	0	0	0	0
4 Net Sales	(6,308)	(4,147)	(4,294)	(3,838)	(3,579)	(2,769)	(2,076)	(1,266)
5 Growth Rate	<i>n/a</i>	<i>-34.3%</i>	<i>3.5%</i>	<i>-10.6%</i>	<i>-6.7%</i>	<i>-22.6%</i>	<i>n/a</i>	<i>-39.0%</i>
6 Material Cost	(1,067)	(705)	(846)	(701)	(623)	(501)	(362)	(240)
7 Direct Labor	(1,016)	(684)	(654)	(649)	(637)	(508)	(354)	(225)
8 Factory Overhead	(4,225)	(2,758)	(2,794)	(2,488)	(2,319)	(1,760)	(1,360)	(801)
9 Total Cost of Sales	(6,308)	(4,147)	(4,294)	(3,838)	(3,579)	(2,769)	(2,076)	(1,266)
10 Gross Profit from Operations	0	0	0	0	0	0	0	0
11 Marketing & Sales	0	0	0	0	0	0	0	0
12 General & Administrative	0	0	0	0	0	0	0	0
13 Total S&A Expenses	0	0	0	0	0	0	0	0
14 Operating Profit (Loss)	0	0	0	0	0	0	0	0
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0	0	0
16 Total Other Income (Expense)	0	0	0	0	0	0	0	0
17 EBIT	0	0	0	0	0	0	0	0
18 Interest Expense	0	0	0	0	0	0	0	0
19 Earnings Before Taxes	0	0	0	0	0	0	0	0
20 Income Taxes	0	0	0	0	0	0	0	0
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0	0	0
22 Net Income from Continuing Operations	0	0	0	0	0	0	0	0
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0	0	0
24 Net Income	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
25 EBIT	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
26 EBITDA	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

Source: Internal financial statements
[a] Note: Eliminations relate solely to the sale and expense items of the Technologies division.

HISTORICAL INCOME STATEMENTS BY DIVISION

Lexington Precision Corporation
Rubber Group Consolidated
Income Statements

	For the Fiscal Year Ended			LTM Calculation		
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009
1 Gross Sales	\$ 101,210	\$ 86,951	\$ 77,617	\$ 75,646	\$ 63,120	\$ 51,770
2 Returns	(726)	(1,115)	(840)	(824)	(560)	(288)
3 Discounts and Allowances	(919)	(952)	(687)	(235)	(155)	(115)
4 Net Sales	99,565	84,884	76,090	74,587	62,405	51,367
5 Growth Rate	<i>n/a</i>	<i>-14.7%</i>	<i>-10.4%</i>	<i>-2.0%</i>	<i>-16.3%</i>	<i>-17.7%</i>
6 Material Cost	31,986	26,545	23,147	22,444	19,102	16,321
7 Direct Labor	11,945	9,733	8,744	8,487	6,260	4,475
8 Factory Overhead	41,526	37,870	32,881	32,108	27,079	24,112
9 Total Cost of Sales	85,457	74,148	64,772	63,039	52,441	44,908
10 Gross Profit from Operations	14,108	10,736	11,318	11,548	9,964	6,459
11 Marketing & Sales	1,231	1,098	1,060	1,184	1,135	1,258
12 General & Administrative	3,012	2,604	2,616	2,389	2,423	2,288
13 Total S&A Expenses	4,243	3,702	3,676	3,573	3,558	3,546
14 Operating Profit (Loss)	9,865	7,034	7,642	7,975	6,406	2,913
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0
16 Total Other Income (Expense)	0	0	0	0	0	0
17 EBIT	9,865	7,034	7,642	7,975	6,406	2,913
18 Interest Expense	0	0	0	0	0	0
19 Earnings Before Taxes	9,865	7,034	7,642	7,975	6,406	2,913
20 Income Taxes	0	0	0	0	0	0
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0
22 Net Income from Continuing Operations	9,865	7,034	7,642	7,975	6,406	2,913
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0
24 Net Income	\$ 9,865	\$ 7,034	\$ 7,642	\$ 7,975	\$ 6,406	\$ 2,913
25 EBIT	\$ 9,865	\$ 7,034	\$ 7,642	\$ 7,975	\$ 6,406	\$ 2,913
26 EBITDA	\$ 16,794	\$ 14,260	\$ 14,097	\$ 13,702	\$ 11,152	\$ 7,294

Source: Internal financial statements

Exhibit A.7

LTM Calculation

For the 7 Months Ended

12 Months Ended

7/31/2009

7/31/2008

7/31/2009

HISTORICAL INCOME STATEMENTS BY DIVISION

Lexington Precision Corporation Metals Group Consolidated Reported Income Statements		For the Fiscal Year Ended				LTM Calculation	
	In Thousands of U.S. Dollars	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	12 Months Ended 7/31/2009
							For the 7 Months Ended 7/31/2009
1 Gross Sales	\$ 11,012	\$ 12,156	\$ 11,962	\$ 14,055	\$ 10,804	\$ 8,967	\$ 6,889
2 Returns	(69)	(175)	(153)	(196)	(34)	(21)	(31)
3 Discounts and Allowances	(155)	(23)	2	(36)	(19)	(13)	(11)
4 Net Sales	10,788	11,958	11,811	13,821	10,751	8,933	6,847
5 Growth Rate	n/a	10.8%	-1.2%	17.0%	-22.2%	-16.9%	n/a
6 Material Cost	4,206	4,416	4,650	5,013	4,133	3,874	2,501
7 Direct Labor	1,696	1,704	1,674	1,990	1,492	1,164	927
8 Factory Overhead	6,945	5,430	6,063	6,487	5,357	4,965	3,196
9 Total Cost of Sales	12,847	11,550	12,387	13,490	10,982	10,003	6,624
10 Gross Profit from Operations	(2,059)	408	(576)	331	(231)	(1,070)	223
11 Marketing & Sales	252	372	365	302	309	225	176
12 General & Administrative	477	351	304	221	238	201	141
13 Total S&A Expenses	729	723	659	523	547	426	317
14 Operating Profit (Loss)	(2,788)	(315)	(1,245)	(192)	(778)	(1,496)	(94)
15 Gain (Loss) on Repurchase of Debt	0	0	0	0	0	0	0
16 Total Other Income (Expense)	0	0	0	0	0	0	0
17 EBIT	(2,788)	(315)	(1,245)	(192)	(778)	(1,496)	(94)
18 Interest Expense	0	0	0	0	0	0	0
19 Earnings Before Taxes	(2,788)	(315)	(1,245)	(192)	(778)	(1,496)	(94)
20 Income Taxes	0	0	0	0	0	0	0
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0	0
22 Net Income from Continuing Operations	(2,788)	(315)	(1,245)	(192)	(778)	(1,496)	(94)
23 Income (Loss) from Discontinued Operations	(2,967)	644	0	0	(162)	(129)	(72)
24 Net Income	\$ (5,755)	\$ 329	\$ (1,245)	\$ (192)	\$ (940)	\$ (1,625)	\$ (166)
25 EBIT	\$ (2,788)	\$ (315)	\$ (1,245)	\$ (192)	\$ (778)	\$ (1,496)	\$ (94)
26 EBITDA	\$ (1,312)	\$ 823	\$ (425)	\$ 490	\$ (242)	\$ (1,026)	\$ 239

Source: Internal financial statements

Exhibit A.8

HISTORICAL INCOME STATEMENTS BY DIVISION

**Lexington Precision Corporation
 Corporate Overhead (New York, NY)
 Reported Income Statements**

In Thousands of U.S. Dollars

	For the Fiscal Year Ended			12 Months Ended			LTM Calculation	
	12/31/2004	12/31/2005	12/31/2006	12/31/2007	12/31/2008	7/31/2009	7/31/2008	7/31/2009
1 Gross Sales	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
2 Returns	0	0	0	0	0	0	0	0
3 Discounts and Allowances	0	0	0	0	0	0	0	0
4 Net Sales	0	0	0	0	0	0	0	0
5 Growth Rate	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6 Material Cost	0	0	0	0	0	0	0	0
7 Direct Labor	0	0	0	0	0	0	0	0
8 Factory Overhead	0	0	0	0	0	0	0	0
9 Total Cost of Sales	0	0	0	0	0	0	0	0
10 Gross Profit from Operations	0	0	0	0	0	0	0	0
11 Marketing & Sales	0	0	0	0	0	0	0	0
12 General & Administrative	2,411	2,322	2,313	3,108	7,413	7,241	4,294	4,122
13 Total S&A Expenses	2,411	2,322	2,313	3,108	7,413	7,241	4,294	4,122
14 Operating Profit (Loss)	(2,411)	(2,322)	(2,313)	(3,108)	(7,413)	(7,241)	(4,294)	(4,122)
15 Gain (Loss) on Repurchase of Debt	8,598	77	0	0	0	0	0	0
16 Total Other Income (Expense)	8,598	77	0	0	0	0	0	0
17 EBIT	6,187	(2,245)	(2,313)	(3,108)	(7,413)	(7,241)	(4,294)	(4,122)
18 Interest Expense	(8,903)	(9,200)	(10,943)	(11,339)	(8,609)	(7,609)	(5,336)	(4,336)
19 Earnings Before Taxes	(2,716)	(11,445)	(13,256)	(14,447)	(16,022)	(14,850)	(9,630)	(8,458)
20 Income Taxes	196	299	(18)	(6)	(48)	(38)	(31)	(21)
21 Cumulative Effect of a Change in Accounting Principle	0	0	0	0	0	0	0	0
22 Net Income from Continuing Operations	(2,520)	(11,146)	(13,274)	(14,453)	(16,070)	(14,888)	(9,661)	(8,479)
23 Income (Loss) from Discontinued Operations	0	0	0	0	0	0	0	0
24 Net Income	\$ (2,520)	\$ (11,146)	\$ (13,274)	\$ (14,453)	\$ (16,070)	\$ (14,888)	\$ (9,661)	\$ (8,479)
25 EBIT	\$ 6,187	\$ (2,245)	\$ (2,313)	\$ (3,108)	\$ (7,413)	\$ (7,241)	\$ (4,294)	\$ (4,122)
26 EBITDA	\$ 6,226	\$ (2,235)	\$ (2,293)	\$ (3,080)	\$ (7,362)	\$ (7,188)	\$ (4,265)	\$ (4,091)

Source: Internal financial statements

Exhibit A.9